

39 Current Investments
including 21 projects under construction

John Laing has committed investments to a total of 120 projects since 1969



£2.5bn
Total AUM

Operations across Europe, North America and Asia Pacific

Figures as at 30 June 2016

John Laing is an international originator, active investor and manager of infrastructure projects. Its business is focused on major transport, social and environmental infrastructure projects awarded under governmental Public-Private Partnership (PPP) programmes, and renewable energy (RE) projects, across a range of international markets including the UK, Europe, Asia Pacific and North America. John Laing invests its own money in greenfield infrastructure projects where it has technical expertise.

Our Sector Strength Investment examples

| Social Infrastructure | Commuter Rail | Rail | Roads | Renewable Energy |
|--|--|---|--|--|
|  <p>New Perth Stadium Australia</p> <p>50% share Partners: Aberdeen Infrastructure, Brookfield Multiplex and Brookfield GIS</p> <p>Construction of a 60,000 seat stadium scheduled to be complete for start of 2018 Australian-Rules football season</p> <p><i>Primary Investment</i></p> |  <p>Denver Eagle P3 United States</p> <p>45% share Partners: Aberdeen Infrastructure, Fluor</p> <p>Two new commuter rail lines and part of a third in Denver. The 'A' line to the airport from downtown opened in April 2016</p> <p><i>Primary Investment</i></p> |  <p>Intercity Express Programme United Kingdom</p> <p>30% share Partners: Hitachi Rail Europe</p> <p>122 state-of-the-art Hitachi Super Express trains for the Great Western and East Coast Main Lines. Total funding of £4.7bn</p> <p><i>Primary Investment</i></p> |  <p>I-4 Ultimate Florida</p> <p>50% share Partner: Skanska</p> <p>The I-4 Ultimate Project will reconstruct 15 major interchanges, construct more than 140 bridges along a 21-mile section of Interstate 4.</p> <p><i>Primary Investment</i></p> |  <p>Nordergründe Offshore Wind Farm Germany</p> <p>30% share Partner: wpd Group</p> <p>Total installed capacity of 110.7MW from 18 Senvion 6.2 M126 turbines.</p> <p>The project is expected to be completed in Q2 2017.</p> <p><i>Primary Investment</i></p> |

What We Do

| | | |
|---|---|--|
| <p>Primary Investment</p> <p>Sourcing, originating, bidding for and investing in greenfield infrastructure projects, and investing in them throughout the construction phase</p> | <p>Secondary Investment</p> <p>Generating a strong yield from investments in operational projects.</p> | <p>Asset Management</p> <p>Management of infrastructure assets for John Laing and others (JLIF and JLEN), enhancing asset values and generating fee income.</p> |
|---|---|--|

John Laing Capital Management advises funds specialising in infrastructure investment

JLIF: John Laing Infrastructure Fund (JLIF) was launched on the London Stock Exchange in 2010 and has since become one of Europe's largest listed infrastructure funds. It invests in infrastructure projects with government-backed, inflation-linked revenue streams.

JLEN: John Laing Environmental Assets Group Limited (JLEN) is a London-listed investment fund established in 2014. The fund is focused on environmental infrastructure assets that have the benefit of long-term, predictable, wholly or partially inflation-linked cash flows supported by long-term contracts or stable regulatory frameworks.

Total Assets Under Management

£2.5 billion at 30 June 2016

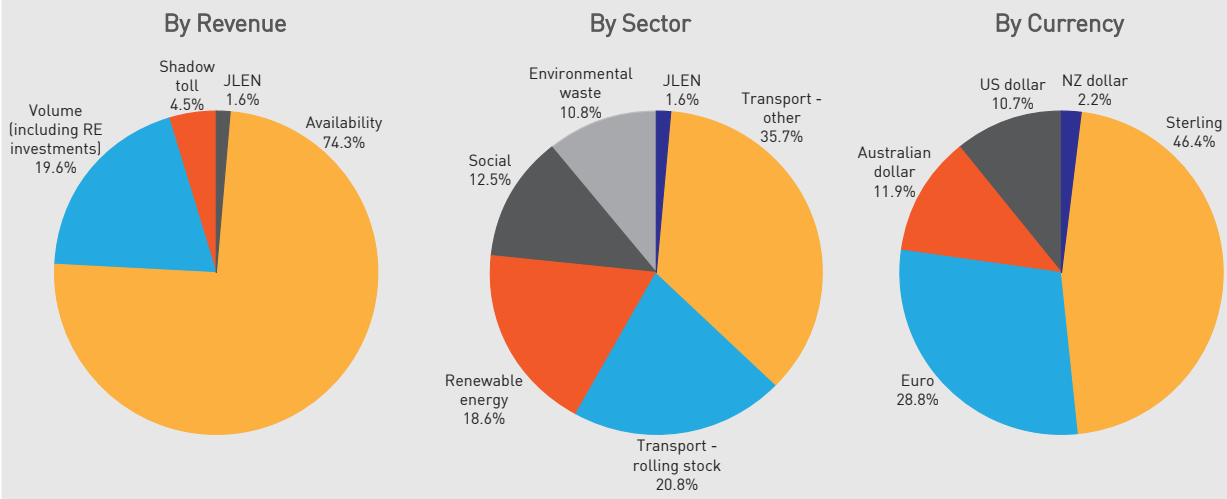
Equity Investments committed in first half of 2016

£76 million

Gross Investment Portfolio
(including £295m future investment commitments)

£1,240 million at 30 June 2016

Total Portfolio Value £945m at 30 June 2016



Project Examples Long-term Sustainable Revenue Streams

