

Who We Are

John Laing is an international originator, active investor and manager of infrastructure projects. Its business is focused on major transport, energy, social and environmental infrastructure projects awarded under governmental Public-Private Partnership (PPP) programmes, and renewable energy (RE) projects. These investments are made in a range of international markets including the UK, Europe, Asia Pacific and North America in greenfield infrastructure projects where John Laing has technical expertise.

What We Do

Primary Investment

Sourcing, originating, bidding for and investing in greenfield infrastructure projects, and managing them into the operations phase.

Secondary Investment

Generating a strong yield from investments in operational projects and looking for value enhancement.

Asset Management

Management of infrastructure assets for John Laing and others (JLIF and JLEN), enhancing asset values and generating fee income.






John Laing Capital Management advises funds specialising in infrastructure investment.

JLIF: John Laing Infrastructure Fund (JLIF) was launched on the London Stock Exchange in 2010 and has since become one of Europe's largest listed infrastructure funds. It invests in infrastructure projects with government-backed, inflation-linked revenue streams.

JLEN: John Laing Environmental Assets Group Limited (JLEN) is a London-listed investment fund established in 2014. The fund is focused on environmental infrastructure assets that have the benefit of long-term, predictable, wholly or partially inflation-linked cash flows supported by long-term contracts or stable regulatory frameworks.

Our Sector Strength

Investment Examples

Social Infrastructure	Commuter Rail	Rolling Stock	Roads	Renewable Energy
				
New Perth Stadium Australia	Denver Eagle P3 United States	Intercity Express Programme United Kingdom	I-4 Ultimate Florida	Nordergründe Offshore Wind Germany
50% share	45% share	30% share	50% share	30% share
Partners: Aberdeen Infrastructure, Brookfield Multiplex and Brookfield GIS	Partners: Aberdeen Infrastructure, Fluor	Partner: Hitachi Rail Europe	Partner: Skanska	Partner: wpd Group
Construction of a 60,000 seat stadium scheduled to be complete for start of 2018 Australian-Rules football season	Two new commuter rail lines and part of a third in Denver. The 'A' line to the airport from downtown opened in April 2016	122 state-of-the-art Hitachi Super Express trains for the Great Western and East Coast Main Lines. Total funding of £4.7bn	The I-4 Ultimate Project will reconstruct 15 major interchanges, construct more than 140 bridges along a 21-mile section of I-4.	Total installed capacity of 110.7MW from 18 Senvion 6.2 M126 turbines. The project is expected to be completed in Q2 2017.
<i>Primary Investment</i>	<i>Primary Investment</i>	<i>Primary Investment</i>	<i>Primary Investment</i>	<i>Primary Investment</i>

Key Facts


Figures as at 31 December 2016



42 Current Investments

including 21 projects under construction

John Laing has committed investment to a total of 126 projects since 1969



Operations across Europe, North America and Asia Pacific

£2.65 billion

Total Assets Under Management

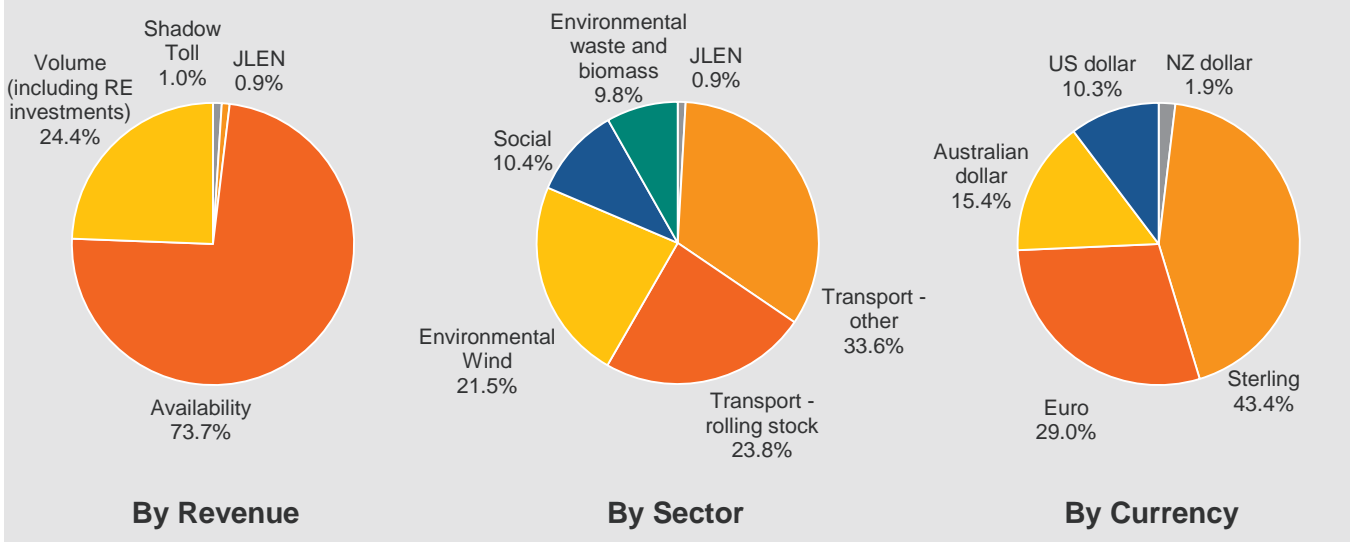
£182 million

Equity Investments committed in 2016

£1,362 million

Gross Investment Portfolio
(including £186 million future investment commitments)

Diversified and balanced portfolio at 31 December 2016



Project Examples Long-term Sustainable Revenue Streams

